

ASX Release

1 February 2011

EXTRAORDINARY GENERAL MEETING TO BE HELD AT 2.00PM ON TUESDAY, 15 MARCH 2011

Alinta Energy (ASX:AEJ) advises that the Supreme Court of New South Wales today issued orders convening the Securityholder and Scheme Creditor meetings which are necessary parts of the proposed Alinta Deleveraging Transaction previously announced.

The Securityholder Meeting will be held at 2.00pm on Tuesday 15 March 2011, at Customs House, Level 1, Alfred St, Circular Quay, Sydney, NSW.

Securityholders can expect that the Notice of Meeting and Explanatory Memorandum, which contains an Independent Expert Report from Grant Samuel, will be dispatched to their registered address on or about 10 February 2011, and at the same time will be released to ASX and available on the Alinta website www.alintaenergy.com.

Assuming that the resolutions necessary to implement the Deleveraging Transaction are approved and all necessary conditions precedent to closing are met, including further approval from the Supreme Court of New South Wales, the Deleveraging Transaction is expected to close on 29 March 2011, and the dispatch to Securityholders of their 10 cents per security in payment for their Unit in the stapled security will also occur on that date.

The Scheme Creditor Meetings will be held in the morning of the same day as the Securityholder Meetings, but Securityholders are not able to attend these meetings nor are they able to vote at these meetings.

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Further Information:

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About Alinta Energy Group

Alinta Energy Group (ASX: AEJ) is an integrated energy company, operating power generation businesses as well as providing gas and electricity to commercial, industrial and retail customers across Australia.