



# MARKET RELEASE

11 December 2006

Babcock & Brown Power

## PRE-QUOTATION DISCLOSURE

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Constitution of Babcock & Brown Power Limited.
3. Trust deed of Babcock & Brown Power Trust.
4. Statement from the Company including the following.
  - a. A final distribution schedule - Appendix 1A, paragraph 48.
  - b. A final top 20 holders list.
5. An independent expert's statement on working capital.

Security Code:      BBP

A handwritten signature in black ink, appearing to read 'Johnathon Matthews', with a horizontal line underneath.

Johnathon Matthews  
Adviser, Issuers (Sydney)