



ASX Release

12 October 2012

REDBANK ENERGY LIMITED – NOTICE OF ANNUAL GENERAL MEETING

Redbank Energy Limited (ASX:AEJ) advises that the attached 2012 Notice of Annual General Meeting (together with a Proxy Form) is being dispatched to shareholders today.

The specific items of business to be considered at Redbank Energy's Annual General Meeting will be the presentation of the Financial Reports, the adoption of the Remuneration Report and Director re-elections in accordance with the Redbank Energy Limited Constitution.

Details of the Annual General Meeting are as follows:

Time: 11.00am (Sydney time)

Date: Friday, 16 November 2012

Venue: Customs House, Level 1, 31 Alfred Street, Circular Quay, Sydney, NSW, Australia

The 2012 Notice of Annual General Meeting and the 2012 Annual Report are also available on Redbank Energy Limited's website, www.redbankenergy.com.

Please note that Proxy Forms may also be lodged online at Link Market Services' website www.linkmarketservices.com.au in accordance with the instructions provided on that website.

ENDS

Further Information:

John Remedios
Manager Corporate - Redbank
T + 61 2 9372 2600

REDBANK ENERGY LIMITED

ABN 67 116 665 608



REDBANK ENERGY

REDBANK ENERGY LIMITED
NOTICE OF MEETING AND
EXPLANATORY MEMORANDUM

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This Notice of Meeting and Explanatory Memorandum is given by Redbank Energy Limited ("REL") to its Shareholders.
This Notice of Meeting and Explanatory Memorandum is dated 2 October 2012.

KEY DATES AND STEPS FOR SHAREHOLDERS

KEY DATES

Last date and time for receipt of Proxy Forms	11.00am on Wednesday, 14 November 2012
Record date for establishing entitlements to vote at the Meeting	7.00pm on Wednesday, 14 November 2012
Meeting	11.00am on Friday, 16 November 2012

STEPS FOR SHAREHOLDERS

This section sets out the steps that Shareholders should take.

Step 1: Read the Notice of Meeting and Explanatory Memorandum

The Notice of Meeting sets out the Resolutions on which Shareholders are being asked to vote. The Explanatory Memorandum sets out further details of matters which relate to the Resolutions.

You should read the Notice of Meeting and Explanatory Memorandum in full and decide which way you will vote on the Resolutions. If you are undecided what to do in respect of any of the Resolutions or otherwise unsure what to do in relation to your Shares, you should consult your accountant, stockbroker or other professional adviser.

Step 2: Vote on the Resolutions

As a Shareholder, it is your right to vote on the Resolutions.

Shareholders may vote on the Resolutions in person at the Meeting to be held on 16 November 2012 or by proxy (using the enclosed Proxy Form).

For complete instructions on how to vote, see the Notice of Meeting and Proxy Form.

SECTION 1: NOTICE OF MEETING

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
OF REDBANK ENERGY LIMITED (ABN 67 116 665 608) (REL)

WHICH IS ISSUED BY REL

**NOTICE IS GIVEN THAT THE 2012 ANNUAL GENERAL MEETING
OF THE SHAREHOLDERS OF REL WILL BE HELD AS FOLLOWS:**

TIME: 11.00am Sydney time

DATE: Friday, 16 November 2012

PLACE: Customs House, Level 1, 31 Alfred Street,
Circular Quay, Sydney, NSW, Australia

SECTION 1: NOTICE OF MEETING

1.1 ORDINARY BUSINESS

1.1.1 PRESENTATION OF FINANCIAL REPORT

To receive and consider the consolidated financial report of REL, as well as the reports of REL's Directors and Auditor, for the year ended 30 June 2012.

There is no vote on this item.

1.1.2 RESOLUTION 1: REMUNERATION REPORT

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That the Remuneration Report for the year ended 30 June 2012 be adopted."

The Remuneration Report is set out in the REL Annual Report 2012.

Note: This is a non-binding advisory vote.

1.1.3 RESOLUTION 2: DIRECTOR RE-ELECTION

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That Simon Maher, being a Director of REL who retires as a Director by rotation in accordance with rule 7.1(d) of the REL Constitution and, being eligible, offers himself for re-election, is re-elected as a Director of REL."

The Directors, other than Simon Maher (who abstains), recommend that Shareholders vote in favour of this resolution.

For this resolution to be passed, more than 50% of the votes cast by Shareholders entitled to vote on the resolution must be in favour of the resolution.

1.1.4 RESOLUTION 3: DIRECTOR RE-ELECTION

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That Todd Plutsky, being a Director of REL who retires as a Director by rotation in accordance with rule 7.1(d) of the REL Constitution and, being eligible, offers himself for re-election, is re-elected as a Director of REL."

The Directors, other than Todd Plutsky (who abstains), recommend that Shareholders vote in favour of this resolution.

For this resolution to be passed, more than 50% of the votes cast by Shareholders entitled to vote on the resolution must be in favour of the resolution.

1.2 VOTING EXCLUSION STATEMENT

1.2.1 RESOLUTION 1

The Corporations Act 2001 (**Act**) restricts members of the key management personnel and their closely related parties from voting in relation to Resolution 1 in certain circumstances.

Key management personnel is defined in the Act as those persons with authority and responsibility for planning, directing and controlling the activities of the entity, being the Directors of REL (**KMP**).

Closely related party is defined in the Act and includes a spouse, dependant and certain other close family members of, as well as any companies controlled by, a member of the KMP.

REL will disregard any votes cast on Resolution 1:

- 1) by or on behalf of a member of the KMP as disclosed in the Remuneration Report;
- 2) by or on behalf of a closely related party of those KMP; and
- 3) as an undirected proxy by a member of the KMP or a KMP's closely related party.

However, a vote will not be disregarded if:

- 1) it is cast as a proxy for a person entitled to vote on Resolution 1 in accordance with a direction on the Proxy Form; or
- 2) it is cast by the Chairman of the Meeting as a proxy for a person entitled to vote pursuant to an express authority to exercise the proxy.

Note: See section 1.3.3 for further information regarding the appointment of a member of the KMP as your proxy.

1.3 NOTES

1.3.1 ENTITLEMENT TO VOTE

For the purposes of the Meeting, Shares will be taken to be held by those persons who are registered as Shareholders at 7.00pm (Sydney time) on Wednesday, 14 November 2012 and the entitlement of Shareholders to vote at the Meeting will be determined by reference to that time.

Accordingly, Share transfers registered after that time will be disregarded in determining any entitlement to attend and vote at the Meeting.

1.3.2 VOTING IN PERSON

Individuals

If you plan to attend the Meeting in person, we ask you to arrive at the venue at least 30 minutes before the time designated for the start of the Meeting. This gives time for us to note your attendance and to check the value of your Shares against REL's Registry (which forms the basis of determining the number of votes you are able to exercise at the Meeting).

Joint holders

A joint Shareholder may vote at the Meeting either personally or by proxy, attorney or representative as if that person was the sole holder. If more than one joint Shareholder tenders a vote in respect of the relevant Shares, the vote of the Shareholder named first in the register who tenders a vote, whether in person or by proxy, attorney or representative, will be accepted to the exclusion of the vote of the other joint Shareholder.

Corporations

To vote at the Meeting, a Shareholder that is a corporation must appoint an individual to act as its representative, whether through a corporate representative, an attorney or a proxy.

Where an attorney or corporate representative is appointed, the attorney or corporate representative should bring evidence to the Meeting of his or her appointment, including any authority under which it is signed. In the case of an appointment of a corporate representative, a form of "Certificate of Appointment of Corporate Representative" may be obtained from REL's Registry (see contact details on page 4).

Alternatively, a corporation may appoint a proxy to vote on its behalf at the Meeting (see section 1.3.3).

1.3.3 VOTING BY PROXY

If you do not plan to attend the Meeting in person, you are encouraged to complete and return the Proxy Form which accompanies this Notice of Meeting. The Proxy Form is expressed to appoint a proxy for the Meeting, and for any adjournment or postponement of the Meeting.

Any Shareholder entitled to attend and vote at the Meeting is entitled to appoint one or two proxies. A proxy need not be a Shareholder of REL. If two proxies are appointed, the Shareholder may specify the proportion or number of votes each proxy is appointed to exercise. If no proportion or number is specified, each proxy may exercise half of the Shareholder's voting rights.

If you wish to appoint one proxy, please use the form provided. If you wish to appoint two proxies, then you may either copy the form provided or contact REL's Registry by telephoning 1800 260 668 or +61 2 8280 7619 to obtain an additional Proxy Form.

If the proxy appointment is executed under a power of attorney, the original authority under which the appointment was signed or a certified copy of the authority must be received by REL's Registry by the same time as the Proxy Form (i.e. at least 48 hours before the Meeting).

If you return a Proxy Form but do not nominate a representative, the Chairman of the Meeting will be your proxy and will vote on your behalf. If your nominated representative does not attend the Meeting then your proxy will revert to the Chairman of the Meeting. Where the Chairman of the Meeting is appointed (or taken to be appointed by default) as your proxy, but the appointment does not specify the way to vote on a Resolution, then the Chairman intends to vote all available proxies in favour of all Resolutions.

Proxy voting instructions are provided on the Proxy Form. You are encouraged to direct your proxy how to vote on each resolution.

A member of REL's KMP (being each of the REL Directors) will not be able to vote on Resolution 1 (Remuneration Report) unless you tell them how to vote. If you intend to appoint a member of REL's KMP as your proxy, please ensure that you direct them on how to vote on Resolution 1 by marking one of the voting boxes on the Proxy Form.

If you intend to appoint the Chairman of the Meeting as your proxy, you can direct him how to vote in the usual way. If you do not direct him how to vote, by submitting the Proxy Form, you expressly authorise him to exercise the proxy in respect of Resolution 1 even though it is connected to KMP remuneration.

If:

- a poll is duly demanded at the Meeting in relation to a proposed resolution; and
- a Shareholder has appointed a proxy (other than the Chairman) and the appointment of the proxy specifies the way the proxy is to vote on the resolution; and
- that Shareholder's proxy is either not recorded as attending the Meeting or does not vote on the resolution,

the Chairman of the Meeting will, before voting on the resolution closes, be taken to have been appointed as the proxy for the Shareholder for the purposes of voting on that resolution and must vote in accordance with the written direction of the Shareholder.

The Proxy Form contains further information on voting by proxy.

To be valid, your Proxy Form must be sent to REL's Registry, Link Market Services and be received at least **48 hours** before the time notified for the Meeting; that is, by 11.00am Sydney time on **Wednesday, 14 November 2012**:

By mail

Locked Bag A14
Sydney South
NSW 1235

By hand

Level 12
680 George Street
Sydney NSW 2000

By fax

+61 2 9287 0309

By electronic lodgement

Link Market Services' website www.linkmarketservices.com.au in accordance with the instructions provided on the website. You will need your Holder Identification Number (HIN) or Securityholder Reference Number (SRN) to lodge your proxy online.

Shareholders who complete and return a Proxy Form may still attend the Meeting in person. However, if the Shareholder votes on a Resolution, the proxy is not entitled to vote as the Shareholder's proxy on that Resolution.

1.3.4 METHOD OF VOTING

On a show of hands, every Shareholder present in person has one vote and each other person present as a proxy, attorney or duly appointed corporate representative of a Shareholder also has one vote.

On a poll, each Shareholder present in person has one vote for each share they hold. Also, each person present as a proxy, attorney or duly appointed corporate representative of a Shareholder has one vote for each share held by the Shareholder that the person represents.

1.4 GLOSSARY

Terms used in this Notice of Meeting, unless otherwise defined in the Notice of Meeting, have the meanings set out in the Glossary included in the accompanying Explanatory Memorandum.

1.5 FURTHER INFORMATION

Please refer to the accompanying Explanatory Memorandum, which forms part of this Notice of Meeting, for more information in relation to the proposed Resolutions.

Should you require any further information or assistance, please contact REL's Registry, Link Market Services, on +61 2 8280 7619 or, from within Australia, on 1800 260 668.

SECTION 2: EXPLANATORY MEMORANDUM

INTRODUCTION

THIS EXPLANATORY MEMORANDUM IS INTENDED TO PROVIDE SHAREHOLDERS WITH INFORMATION TO ASSESS THE MERITS OF THE PROPOSED RESOLUTIONS CONTAINED IN THE ACCOMPANYING NOTICE OF MEETING.

THE DIRECTORS RECOMMEND THAT SHAREHOLDERS READ THE EXPLANATORY MEMORANDUM IN FULL BEFORE MAKING ANY DECISION ON HOW TO VOTE ON THE RESOLUTIONS.

SECTION 2: EXPLANATORY MEMORANDUM

ORDINARY BUSINESS

2.1 ITEMS OF BUSINESS

2.1.1 PRESENTATION OF THE FINANCIAL REPORT

REL has distributed its 2012 Annual Report to Shareholders. The consolidated financial report, as well as the Directors' and Auditor's reports, are included within the Annual Report. The 2012 Annual Report is available at REL's website www.redbankenergy.com

Shareholders are not required to vote on the consolidated financial report and the Directors' and Auditor's reports. However, a reasonable opportunity for Shareholders to ask questions about or discuss the financial and other reports and the management of REL will be provided at the Meeting.

A reasonable opportunity will also be given to Shareholders to ask the REL Auditor questions relevant to the conduct of the audit, the preparation and content of the Auditor's report, the accounting principles adopted by REL in relation to the preparation of the financial statements and the independence of the Auditor in relation to the conduct of the audit.

2.1.2 RESOLUTION 1: TO ADOPT THE REMUNERATION REPORT

Shareholders are asked to consider and adopt the Remuneration Report of REL by way of a resolution which is advisory only and does not bind the Board. Notwithstanding that the resolution is non-binding on REL, the REL Directors will take into account the discussion on this resolution and the outcome of the vote when considering future remuneration arrangements.

The Remuneration Report is set out in the 2012 Annual Report and is also available from REL's website www.redbankenergy.com

A reasonable opportunity to ask questions about, discuss or make comments on the Remuneration Report will be provided at the Meeting.

The REL Directors consider that the nature and level of the remuneration paid to REL's KMP (i.e. the REL Directors), as disclosed in the Remuneration Report, is fair and reasonable. The fee paid to the Chairman was the subject of review and approval by the REL Board (other than the Chairman who did not take any part in the consideration and approval of the agreed fee), and this fee falls within the limits of the shareholder approved directors' fee pool. In respect of the 2012 financial year, the remaining members of the REL Board were either paid a nominal sum of \$100 (Simon Maher) or served as a Director on a gratis basis (Todd Plutsky and Vlad Artamonov).

The Directors recommend that Shareholders vote in favour of adopting the Remuneration Report.

The Chairman of the Meeting intends to exercise all available proxies in favour of Resolution 1.

2.1.3 RESOLUTION 2: DIRECTOR RE-ELECTION OF SIMON MAHER

Simon Maher retires as a Director by rotation in accordance with rule 7.1(d) of the Constitution and, being eligible, offers himself for re-election as a Director. Simon was originally appointed to the Board on 13 July 2011.

Simon has a Bachelor of Electrical Engineering (Hons) from the University of New South Wales and an MBA from the University of Sydney. Simon is currently the Chief Operating Officer of Bronte Capital, a Sydney based global fund manager he co-founded in 2008. From 1998 to 2005, Simon was the CEO of Southern Hydro which operated 736MW of hydro, diesel peaking and wind capacity across Victoria, New South Wales and South Australia. Subsequent to Southern Hydro from January 2007 through to September 2008, Simon worked on wind power and Asian infrastructure projects at Babcock & Brown. Prior to Southern Hydro, Simon was the General Manager – Energy Trading & Retailing at CitiPower and a member of the working group responsible for the design of the Australian power market.

It is noted that Simon retired as a Director of REL and was then elected at REL's 2011 AGM. Simon is offering himself for re-election at the 2012 AGM as a consequence of the operation of the REL Constitution (which requires that a proportion of the Directors retire by rotation at each AGM) and the limited number of Directors on the Board of REL. That is, the REL Constitution provides that where REL has 5 Directors or less, then at least 2 Directors must retire from office each year and face re-election at the AGM. Given that REL currently has 4 Directors on its Board, then at least 2 Directors of REL will face re-election each year (insofar as the composition of the Board remains the same).

Simon is currently a Shareholder of REL and has the power to control the voting rights and disposal of 122,638 ordinary shares (representing 15.60% of issued equity).

Simon Maher abstains from recommending Resolution 2 due to his interest in the resolution. The other Directors recommend that Shareholders vote in favour of this resolution.

The Chairman of the Meeting intends to vote all available proxies in favour of Resolution 2.

2.1.4 RESOLUTION 3: DIRECTOR RE-ELECTION OF TODD PLUTSKY

Todd Plutsky retires as a Director by rotation in accordance with rule 7.1(d) of the Constitution and, being eligible, offers himself for re-election as a Director. Todd was originally appointed to the Board on 12 August 2011.

Todd is a Managing Partner at Coastal Investment Management, L.P., an investment management firm. Prior to founding Coastal, Todd was an analyst at Ivory Capital in Los Angeles, a multi-billion dollar investment firm, where he was responsible for sourcing special situation opportunities and spearheaded various investments in the USA, Europe, and Latin America. Todd also previously worked in investment banking at J.P. Morgan in New York where he advised on the mergers and acquisitions and strategic transactions of several notable companies. Todd graduated magna cum laude with a B.A. from Northwestern University in Economics and Political Science, with a Juris Doctor from the Harvard Law School, and with an M.B.A. from the Harvard Business School.

It is noted that Todd Plutsky retired as a Director of REL and was then elected at REL's 2011 AGM. Like Simon Maher, Todd is offering himself for re-election at the 2012 AGM as a consequence of the operation of the REL Constitution and the limited number of Directors on the Board of REL.

Todd is also a Director of Coastal Capital International, Ltd., which currently holds 141,274 ordinary shares in REL (representing 17.97% of issued equity). In this capacity, Todd (along with his Coastal co-director, Vlad Artamonov) has the power to control the voting rights and disposal of this 17.97% equity holding.

Todd Plutsky abstains from recommending Resolution 3 due to his interest in the resolution. The other Directors recommend that Shareholders vote in favour of this resolution.

The Chairman of the Meeting intends to vote all available proxies in favour of Resolution 3.

GLOSSARY

Auditor	means PricewaterhouseCoopers.
Constitution	means the constitution of REL registered 11 December 2006 (as amended).
Directors	means each of the Directors of REL.
KMP	means a member of the key management personnel of REL as disclosed in the Remuneration Report, being the Directors.
Meeting	means the Annual General Meeting of Shareholders to be held on 16 November 2012.
REL	means Redbank Energy Limited.
Remuneration Report	means the Remuneration Report set out in the 2012 Annual Report of REL.
Resolutions	means the resolutions proposed to Shareholders in this Notice of Meeting and accompanying Explanatory Memorandum.
Shares	means ordinary shares in REL.
Shareholder	means each person registered as the holder of shares in REL and Shareholders means all of them.

SECTION 3: DIRECTORS' STATEMENT

BOARD OF DIRECTORS OF REDBANK ENERGY LIMITED

By order of the Board, this Notice of Meeting and Explanatory Memorandum has been duly signed on behalf of Redbank Energy Limited (ABN 67 116 665 608) by its company secretary named below.

A handwritten signature in black ink, appearing to read 'John Remedios', with a long horizontal flourish extending to the right.

John Remedios
Company Secretary

Dated: 2 October 2012



Redbank Energy Limited

ABN 67 116 665 608

LODGE YOUR VOTE



ONLINE

www.linkmarketservices.com.au



By mail:
Redbank Energy Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia



By fax: +61 2 9287 0309



All enquiries to: Telephone: 1800 260 668 **Overseas:** +61 2 8280 7619

SHAREHOLDER VOTING FORM

I/We being a member(s) of Redbank Energy Limited and entitled to attend and vote hereby appoint:

STEP 1

APPOINT A PROXY

the Chairman of the Meeting (mark box)

OR if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered shareholder) you are appointing as your proxy. I/we appoint the Chairman of the Meeting as an alternate proxy to the person named.

If no person/body corporate is named, the Chairman of the Meeting, is appointed as my/our proxy and to vote for me/us on my/our behalf at the Annual General Meeting of the Company to be held at **11:00am on Friday, 16 November 2012, at Customs House, Level 1, 31 Alfred Street, Circular Quay, Sydney, NSW, 2000** and at any adjournment or postponement of the meeting. I/we expressly authorise the Chairman of the Meeting to exercise my/our proxy even if the resolution is connected directly or indirectly with the remuneration of a member of the key management personnel.

The Chairman of the Meeting intends to vote undirected proxies in favour of all items of business.

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the meeting.

Please read the voting instructions overleaf before marking any boxes with an **X**

STEP 2

VOTING DIRECTIONS

	For	Against	Abstain*
Resolution 1 To adopt the Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2 Director Re-election of Simon Maher	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3 Director Re-election of Todd Plutsky	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

i * If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

STEP 3

SIGNATURE OF SHAREHOLDERS - THIS MUST BE COMPLETED

Shareholder 1 (Individual)

Sole Director and Sole Company Secretary

Joint Shareholder 2 (Individual)

Director/Company Secretary (Delete one)

Joint Shareholder 3 (Individual)

Director

This form should be signed by the shareholder. If a joint holding, either shareholder may sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the Corporations Act 2001 (Cth).

AEJ PRX201R



HOW TO COMPLETE THIS PROXY FORM

Your Name and Address

This is your name and address as it appears on the company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

Appointment of a Proxy

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If the person you wish to appoint as your proxy is someone other than the Chairman of the Meeting please write the name of that person in Step 1. If you appoint someone other than the Chairman of the Meeting as your proxy, you will also be appointing the Chairman of the Meeting as your alternate proxy to act as your proxy in the event the named proxy does not attend the meeting.

Votes on Items of Business - Proxy Appointment

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

Appointment of a Second Proxy

You are entitled to appoint up to two persons as proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the company's share registry or you may copy this form and return them both together. The appointment of the Chairman of the Meeting as your alternate proxy also applies to the appointment of the second proxy.

To appoint a second proxy you must:

- on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- return both forms together.

Signing Instructions

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, either shareholder may sign.

Power of Attorney: to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

Corporate Representatives

If a representative of the corporation is to attend the meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission in accordance with the Notice of Meeting. A form of the certificate may be obtained from the company's share registry.

Lodgement of a Proxy Form

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **11:00am on Wednesday, 14 November 2012**, being not later than 48 hours before the commencement of the meeting. Any Proxy Form received after that time will not be valid for the scheduled meeting.

Proxy Forms may be lodged using the reply paid envelope or:



ONLINE > www.linkmarketservices.com.au

Login to the Link website using the holding details as shown on the proxy form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, shareholders will need their "Holder Identifier" (Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on the front of the proxy form).



by mail:

Redbank Energy Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia



by fax:

+61 2 9287 0309



by hand:

delivering it to Link Market Services Limited, Level 12, 680 George Street, Sydney NSW 2000.

**If you would like to attend and vote at the Annual General Meeting, please bring this form with you.
This will assist in registering your attendance.**